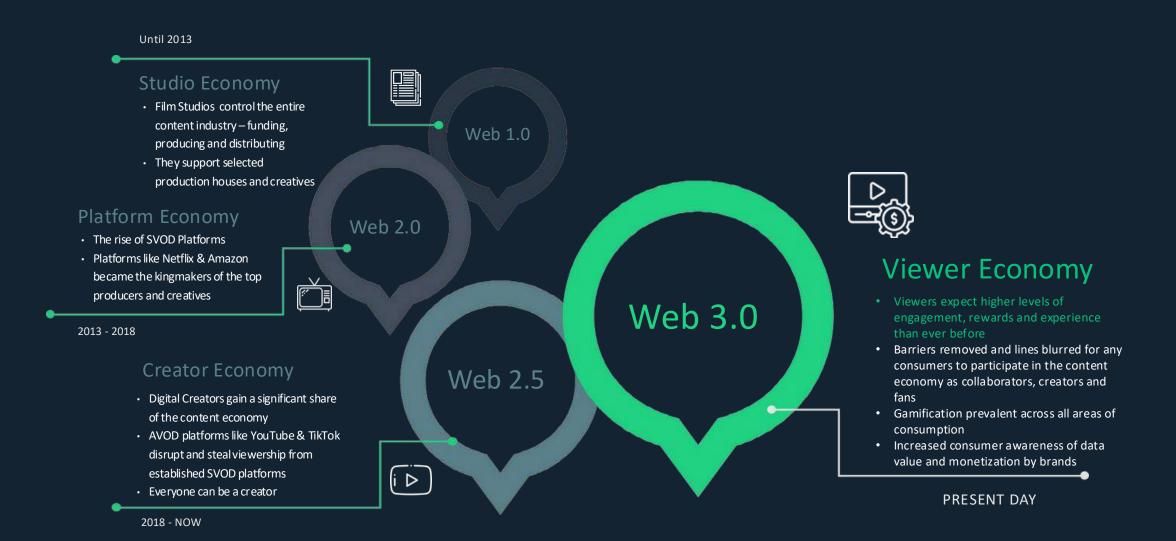


The Evolution Of The Content Economy



The Gaps in a Highly Centralized Global Content Economy

1. Creator

Funding & Fair Monetization

Talent. Stories. Skillset

Funding. Monetization. Distribution

Who invests into content directly or indirectly?

- SVOD Platforms (Netflix, Amazon, Disney)
- Studios
- Content Financing Companies
- Linear TV Channels & Broadcasters
- AVOD Platforms (Youtube, Twitch)
- Brands

2. Viewers

Empowerment & Earning

Funds. Global Interest. Risk Tolerance

Ownership. Monetization. Involvement

What are GenZ looking for?

- Increased incentivisation and sustainable monetization
- More ownership of content and data (decentralised ownership)
- More involvement & engagement (community driven platforms)
- More Gamification (offerings beyond passive consumption)
- More recognition (user driven recognition for contribution vs passive subscribers)

3. Platforms

Declining Users & Loyalty

Quality Content. Global Reach. SVOD/AVOD Captive Audience . Loyal Subscribers . Community

The reality of content platforms today

- SVOD losing subscribers with minimum Gen Z penetration
- AVODs losing revenues & low margins with high data & hosting costs, low CPMs
- Linear TV haemorrhaging viewers & advertisers
- Content loyalty over platform loyalty
- Impression / CPRP based media spends facing global decline

The GAP

- Lack of funding 99.54% of the scripts for film & TV are not produced
- Upfront funding only for established creators
- High cost of funding leading to selective funding
- Creator monetization post publishing Over 99% of YT creators can't achieve monetization

- Thousands of viewers who are consuming advertising messages as non-captive audiences (no participation)
- No platform offering true empowerment to consumers of content
- The new viewer is merely a transactional consumer with no further or deeper involvement in the creator economy

- Declining subs for SVODs globally
- Captive viewers for AVODs / Linear TV
- High video infrastructure costs with AWS / Azure, etc
- CPM model decline
- Limited GenZ penetration (gamers / gaming streamers win)



Engage. Earn. Empower.

A vertically integrated **web3 video streaming platform** built for the youth

Creators and viewers in 200 countries, with 12M registered users & 3M MAUs

100+ live sporting events streamed, 1M videos on platform, 2K+ creators

2.5M+ micro payment transactions in community rewards

1K+ licensed titles with 50 MyOriginals and 200+ commissioned

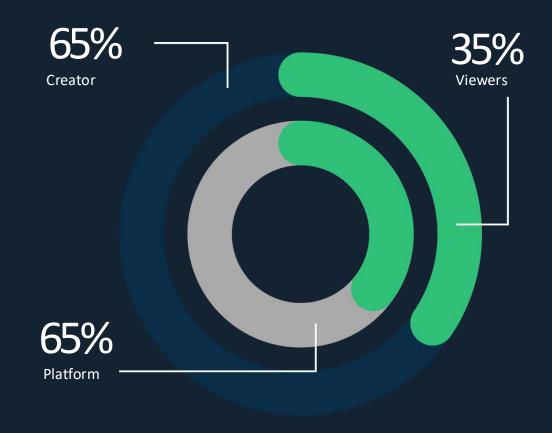
Available on Web, Apple, Google Play and Huawei Stores

\$7.5M annual revenue in FY23-24 with **\$1M in Profits**

Power to the Viewer.

Viewer rewards for time and loyalty

No entry barriers to becoming a creator



Ad revenue split for UGC content

myco owned or licensed content

The Product

Getting all your video content needs in **one platform**; no need for 6 different platforms.

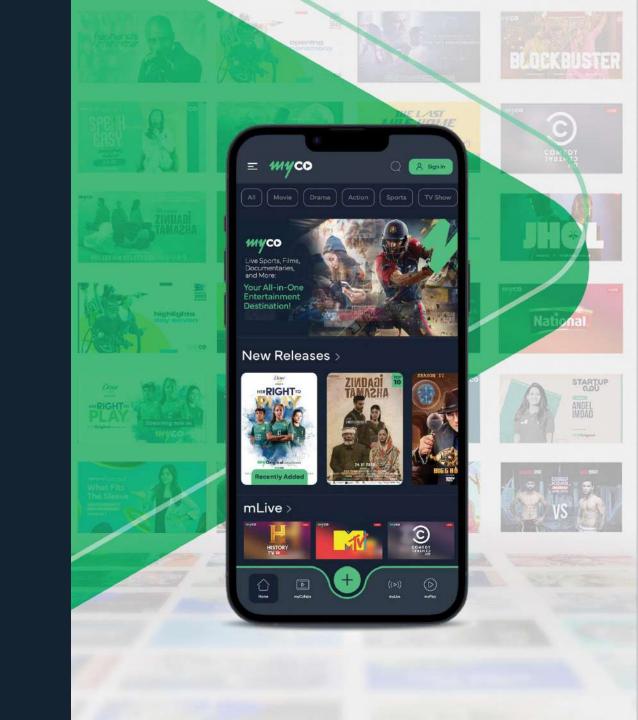
Earning by watching Sports, TV, film and UGC Videos.

Participating in the **creative economy** of the World as a Viewer – being part of the **creator community.**

Content creators uploading their videos and earning with no barriers to entry; monetizing their first impression & building their own communities.

Filmmakers pitching their stories directly to consumers, getting voted, **getting funded right away**.

Distributors, partner channels and library owners uploading their thousands of videos on a platform that lets them **own their streaming economy entirely!**



A decentralized content streaming super app

that delivers true empowerment, where viewers thrive, and where creators prosper.





12 Million

Registered Users

1 Million

Videos on Platform

300k+

Daily Active Users

1,000+

Licensed Titles

33m 27s

Average Engagement Time 150+

Live Sport Events Streamed

2000+

Content Creators

50+

MyOriginals

3 Million+

Monthly Active Users

455 Million

Impressions Delivered







48,400

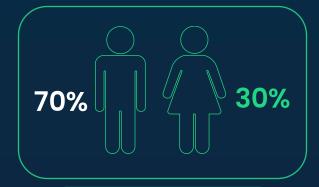




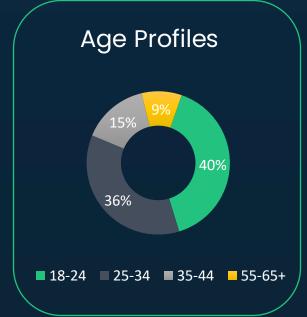
5,000

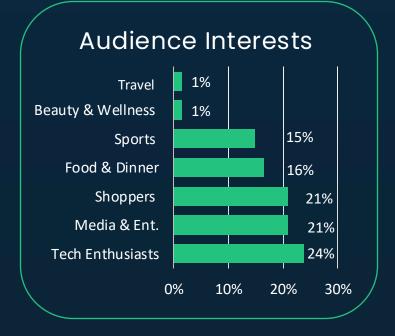


The myco User

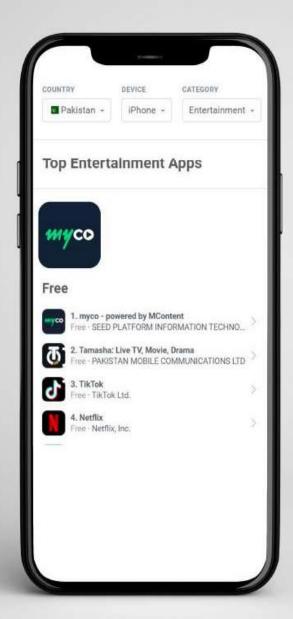










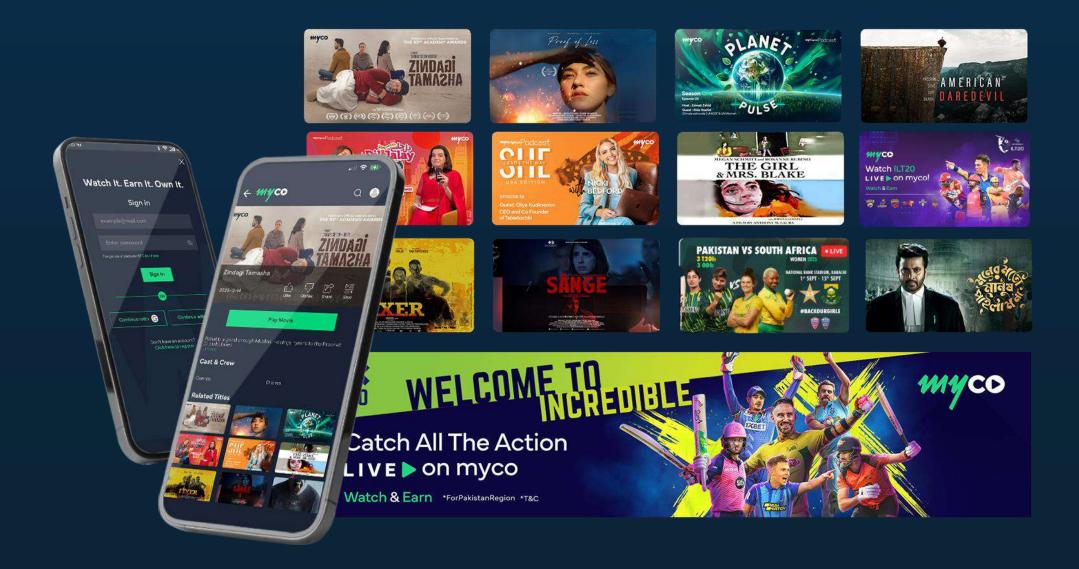


myco records the biggest spike in daily downloads

During ICC World Cup '23



Original Content & Sports



Some of Our Partners

CONTENT PARTNERS



















































SPORTS PARTNERS



















BRAND ADVERTISERS





































Recent Deals & Partnerships





Myco is set to bring its 13M+ users and 3M+ active monthly viewers to Aptos, with plans to integrate onto the Aptos network by the end of 2024.

Together, we're on a mission to take Web3 streaming and entertainment into the mainstream. Stay tuned 🙀





Today marked another major **#milestone** for us: we held a signing ceremony at our Dubai headquarters where we have hosted our shareholders and our new partner: Mix Media Network.

The start of this **#partnership** marks the first steps towards the establishment of myco Arabia, which will be our expansion hub into the Middle East markets.

We are just getting started!







Fundamentally Strong Revenue Backbone Diverse revenue streams beyond traditional advertising



Platform Advertising



Content Syndication & Licensing



Live Sports Ad Revenue



SERIES A \$10.0M

FIRST CLOSE ANNOUNCED AUGUST 2024 \$80M POST MONEY VALUATION

New & Existing Institutional Investors

















Strategic Partners







Leadership



Umair Masoom
Founder & Managing Director
20+ Years in Marketing, Fintech & Media
Entertainment
Founded myco in early 2021
Ex Gargash CMO, Mercedes-Benz, HBO, ARY Digital,
PTVC, Daman Investments, Bol TV Network



Hani El Khatib
Co-founder & Chief of Web3 and Growth
20+ Years in technology & blockchain industries
Ex Regional Director for Chainalysis - MENA,
Forescout Technologies, McAfee, Techbytes



Co-Founder & CEO
20+ Years in Content Production, Streaming
and Film Financing
Co-founder of Goldfinch & First Flights
Pioneer and Prominent thought leader globally in
Web3 film financing & new content economies

Phil McKenzie



Somair Rizvi

Co-Founder & COO

20+ Years in Digital Media & Growth
Ex Country Head for Zenith Optimedia, Mindshare,
Publicis, Ali Baba, Rocket Internet, Dubizzle, Delivery
Hero, Pepsi, Shell

Board of Directors



Dr. Lamees Hamdan Chairperson & Board Member Entrepreneur, business leader Founder of OUAI, SHIFFA, DLMD Chairperson in several entities



Brandon Fong Advisor, Streaming Ex SVP Curiosity Stream, Ex STX, Ex Starz, Ex Time Inc, Ex AoL



Hubertus Thonhauser Board Member & Investor Ex Chairman at Tezos Foundation Chairman at Ghaf Captial Founding Partner at Enabling Future



Ahmed Khizer Khan Board Member & Investor Global banker, private equity, VC CEO of Daman Investments Ex Barclays bank, ex Citibank



Shehab M. Gargash Board Member & Investor Group CEO of Gargash Group Chairman at Deem Finance Dubai Chamber of Commerce



Stefan Tieleman Advisor & Investor Managing Director at Villain Studios Ex leadership team at Twitter Ex leadership team at Vice

Watch It. Earn It. Own It.

